

## DEEMED WITHDRAWN ELIGIBILITY INSTRUCTIONS

### Using the Reports to Find Deemed Withdrawn Candidate Claims

In order to identify claims that are candidates for the Deemed Withdrawn Policy, a new report has been added to the Trust Online Reports page. The Deemed Withdrawn Candidates (“**DWC**”) Report will list all of the claims that are currently in a Status and/or Queue that would be eligible to be Deemed Withdrawn once the 6-month deadline date (180<sup>th</sup> day from the later of date of the Deemed Withdrawn Policy Notice or notification date of the deficiency, prepetition or Definite SOL Violation) has been reached. This report will list pertinent data needed to identify the candidate claims and will include such information as the Eligibility Type, Days In Queue and Days Until Withdrawn.

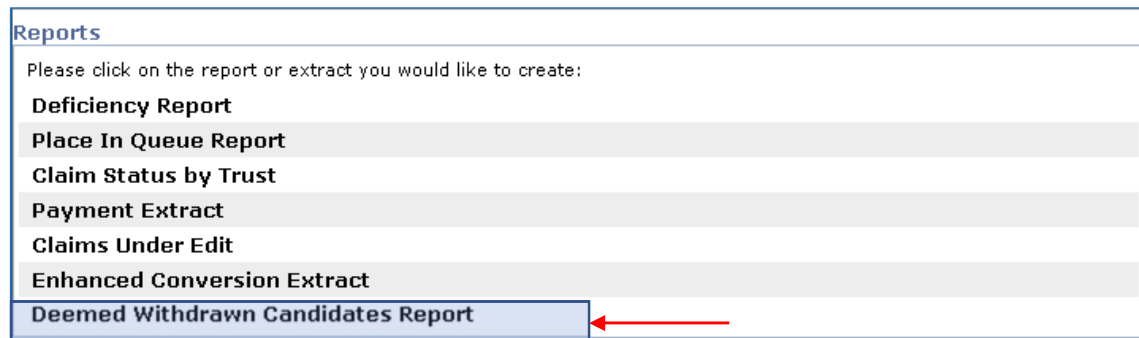
Deemed Withdrawn Candidates Report:

1. To run the DWC report, log into Trust Online and click on the Reports tab.



Summary Claim Search Feedback New Claim Conversion User Accounts Manage Access Profile Reports Notifications

2. Next click the Deemed Withdrawn Candidates Report listed at the bottom of the pre-formatted list of reports to begin the report process.

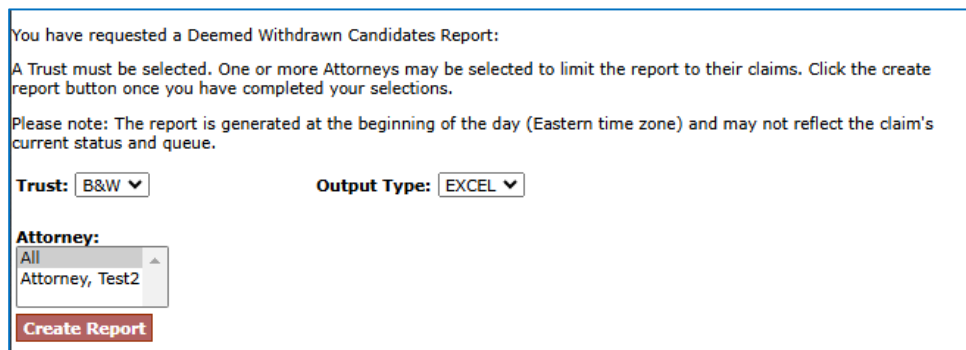


**Reports**

Please click on the report or extract you would like to create:

- Deficiency Report
- Place In Queue Report
- Claim Status by Trust
- Payment Extract
- Claims Under Edit
- Enhanced Conversion Extract
- Deemed Withdrawn Candidates Report**

3. After clicking on this report, a new page will be displayed with a number of criteria to select:
  - a. Select the appropriate trust from the Trust drop-down.
  - b. Select the Output Type (EXCEL, CSV).
  - c. Select specific Attorney(s) or All.
  - d. Click Create Report.



You have requested a Deemed Withdrawn Candidates Report:

A Trust must be selected. One or more Attorneys may be selected to limit the report to their claims. Click the create report button once you have completed your selections.

Please note: The report is generated at the beginning of the day (Eastern time zone) and may not reflect the claim's current status and queue.

Trust: B&W ▼      Output Type: EXCEL ▼

Attorney:

**Create Report**

4. After clicking the Create Report button, the report will be generated with all of the firm's claims that are currently eligible to be Deemed Withdrawn. This report does not include claims that are currently being re-reviewed or processed by the Facility.

Claim Number	Firm File Number	Last Name	Attorney Name	Eligibility Type	Status	Queue	Days In Queue	Days Until Withdrawn	Injury	Option	Received	As Of
2530403		Kukahiko	Lugar, DAVID M.	Review Deficient	Review Deficient	Deficient Tank	183		0 Level III. Asbestosis/Pleural Disease	Expedited Review	05/18/2007	01/31/2025
2535051		Meiners	Lugar, DAVID M.	Intake Deficient	Intake Deficient	Deficient Tank	183		0 Level VIII. Mesothelioma	Individual Review	10/05/2012	01/31/2025
2530591		Bockskopf	Lugar, DAVID M.	SOL	Review Deficient	Hold Tank	171		9 Level V. Other Cancer	Individual Review	05/18/2007	01/31/2025
2510613		Blinzler	Lugar, DAVID M.	PREPETITION	Ready to Review	Research Queue	183		0 Level II. Asbestosis/Pleural Disease	Expedited Review	05/18/2007	01/31/2025

5. The report generated also displays the following data fields:
- Claim Number – *the Trust Online claim number*
  - Firm File Number – *the firm's filing or claim number*
  - Last Name – *injured party last name*
  - Attorney Name – *filing attorney*
  - Eligibility Type – *identifies type of eligibility (SOL, PREPETITION, etc.,)*
  - Status – *current claim status in Trust Online*
  - Queue – *current claim queue in Trust Online*
  - Days In Queue – *number of days in the current queue*
  - Days Until Withdrawn – *number of days until claim reaches 180<sup>th</sup> day*
  - Injury – *alleged injury*
  - Option – *claim's process option*
  - Received – *claim's received date*
  - As of – *date report was generated*

Please note: The data in this report is refreshed hourly and may not reflect the claim's current Status and Queue.

## Using the Claim Search and Reports to Find Deficient Claims

The Claim Search screen offers users the ability to create custom searches that can be used to identify both intake and review deficient claims and create reports with this information. These reports allow users to view and manage their claim inventory of deficient claims.

### Claim Search

Advance searches require users to select a trust. To search for all your deficient claims **1)** Begin by selecting a trust in the **Trust** dropdown. **2)** In the Status Code section, select Intake Deficient or Review Deficient. **3)** Click on the Search button to retrieve the results. If you would like to identify the deficient claims that are currently in the Deficient Tank waiting on a response to the claim's open deficiencies, also select Deficient Tank as the Queue prior to clicking the Search button.

**Claim Search**

Claim Number:  Deficiency Count: All Assigned To: All  
 Last Name:  Pending Paperwork: All Attorney: All  
 Last 4 SSN:  Firm File Number:   
 Trust: B&W  
 Claim Option: All Activity Code: All Status: All  
 Alleged Injury: All Deficiency Code: All Queue: All

Search Search Extended Export All Clear Filters

No records found.

**Status Code**  
 Draft  
 Hold  
 In Quality Assurance  
 Intake Deficient

**Status Code**  
 Review  
 Review Complete  
 Review Deficient  
 Withdrawn

Intake Deficient

Review Deficient

Select Claim Status (Intake Deficient and/or Review Deficient) and Deficient Tank as the Queue.

Your search results will display all claims that meet your search criteria. These results can be exported as a PDF or Excel file. You can also click on the claim number of each individual claim to view the claim details.

*Search Results*

Claim #	Trust	Name	SSN	Attorney	Status	Queue	Deficiency Count	Pend Paperwork	Holds	Alleged Injury	Firm File #	Option	Checked Out To	Linked
2530893	B&W	marcon, marc	*****1054	Smith	Review Deficient	Deficient Tank 2		No	Yes	Level IV. Severe Asbestosis		Expedited		No
2530894	B&W	kim, jon	*****6112	Smith	Review Deficient	Deficient Tank 2		No	No	Level II. Asbestosis/Pleural Disease		Expedited		No
2530895	B&W	Wood, Henry	*****7802	Smith	Review Deficient	Deficient Tank 2		No	Yes	Level VIII. Mesothelioma		Expedited		No

The deficiency tab displays all the deficiency codes on the claim, including the notification date of each deficiency.

General Deficiency Changes

Release Deficiencies  
There are no items.

Standard Deficiencies

Deficiency Code	Description	Deficiency Date	Notification Date	Date Closed
120	Medical Report not by a Qualified Physician	3/12/2024	4/10/2024	none
602a	Name of Site or Plant not provided.	3/12/2024	4/10/2024	none

Deficiency Notification Date

Alternatively, users can also run reports using the Deficiency Report found within the Reports tab.

Summary Claim Search Feedback New Claim Conversion User Accounts Manage Access Profile Reports Notifications

**Reports**

Please click on the report or extract you would like to create:

**Deficiency Report**

Place In Queue Report

Claim Status by Trust

Payment Extract

Claims Under Edit

Enhanced Conversion Extract

This allows users to customize their reports based on **Trust, Deficiency Code** or **deficiency type**. The reports can be exported as a **PDF, CSV, or Excel** file and can be viewed as a detailed or summary report.

You have requested a Deficiency Report:

Please select a trust and either Detail or Summary. Then select Deficiency and Attorney criteria that determines which claims will be included in the report. When you have completed your selections, please click the Create Report button.

Trust:       Report Type:  Detail  Summary      Output Type:

**Create Report**

Deficiency:       Attorney:

All Intake  
All Medical  
All Exposure

The results of the Detail report request will provide the Claim Number, Claimant Name, Firm File number (if applicable), open deficiency codes, and the claim status.

Deficiency Detail Report						
Babcock & Wilcox Asbestos Settlement Trust						
Attorney						
Claim Number	Firm File #	Last Name	First Name	SSN	Paperwork	Status
Smith, Robert						
2530893		marcson	marc	*****1054	No	Review Deficient
		299: Injured Party's Exposure Begins as an Adolescent				
2530894		kim	jon	*****6112	No	Review Deficient
		299: Injured Party's Exposure Begins as an Adolescent				
2530895		Wood	Henry	*****7802	No	Review Deficient
		229: Exposure is all Post 1982				

### Using the Claim Search and Notifications to Find Prepetition and Definite SOL Violation Claims

The Claim Search screen offers users the ability to create custom searches that can be used to create reports. These reports allow users to view their inventory of claims that are on a PREPETITION or Definite SOL Hold.

#### Claim Search

1. After logging into Trust Online, click on the Claim Search tab.



2. From the Trust drop-down select the appropriate trust, and;
3. From the Activity Code drop-down select the appropriate PREPETITION activity code, and;
4. Click the Search button.

Trust B&W

Activity Code: PREPETITN2 - Received Money - Pre-Petition  
 PREPETITN5 - Paid Claim (ARPC) - Pre-Petition  
 PREPETITN8 - Paid Claim - Pre-Petition  
 PREPETITN9 - Resolved Claim - Pre-Petition

Status Code: All  
 Awaiting Quality Assurance  
 Deemed Withdrawn  
 Deferred

Deficiency Code: All  
 000 - Failure To Choose Claim Process  
 001 - Death Certificate not Provided  
 003 - Injured Party's Social Security Number

Alleged Injury: All  
 Level VIII. Mesothelioma  
 Level VII. Lung Cancer 1  
 Level VI. Lung Cancer 2

Claim Option: All

Queue: All  
 Audit Queue  
 Awaiting Document Tank  
 Change Research Queue

Search Clear Results View Standard

5. From the Results grid, click on the "Claim #" to view the Holds Code and Notification Date on the General Tab's Research section.
6. The relevant notification date for purposes of calculating the six-month period is displayed in this Research section next to the prepetition activity code.

<b>FIFO Number</b>	29127803	<b>Firm Passkey</b>	20EDAE1
		<b>Research</b>	Received Money - Pre-Petition (2/19/2013)

Notification Date

7. Repeat for each Prepetition code listed below:
  - a. PREPETITN – Paid Claim – Pre-Petition
  - b. PREPETITN2 – Received Money – Pre-Petition
  - c. PREPETITN3 – Reserved Claim – Pre-Petition (*B&W, CEL Only*)
  - d. PREPETITN5 – Paid Claim (ARPC) – Pre-Petition (*B&W, CEL Only*)
  - e. PREPETITN6 – Contested Claim – Pre-Petition (*B&W, CEL Only*)
  - f. PREPETITN8 - Paid Claim - Pre-Petition (*Not available for OI*)
  - g. PREPETITN9 - Resolved Claim - Pre-Petition
  - h. PREPETITN10 - Settled Claim - Pre-Petition
  - i. PREPETITN11 - Open - Pre-Petition
  - j. PREPETITN12 - Settled Claim – Qualified
  - k. PREPETITN13 – Dismissed with prejudice – Pre-Petition (*OI Only*)
8. Definite SOL Violation coded listed below:
  - a. SOLDCPFDV - Definite SOL Violation-DCPF
  - b. SOLTRCDV - Definite SOL Violation-Trust Counsel

### Notifications tab

Alternatively, users can use the Notifications tab to search for their PREPETITION notifications to identify claims and their notification date.

1. After logging into Trust Online, click on the Notifications tab.



2. From the Trust drop-down select the appropriate trust, and;
3. From the Notification Type drop-down select **Prepetition Activity Notification**, and;

4. Enter a Start date, and;
5. Enter an End date, and;
6. Click the Search button.

Choose Trust: B&W

Notifications: B&W - Release Management

Attorney Notifications

Notification Type: Prepetition Activity Notification

Start: 1/1/2021

End: 6/1/2024

Search

Save To File < 1 to 2 of 2 >

Document	Type	Attorney	Report Date	Notified Date	Comment	Trust	Source Firm	Printed Status
10248697	Prepetition Activity Notification	SMITH, JOHN	1/1/2021	1/1/2021	Paid Claim Pre-Petition (P1) Notification	B&W	Acme Law	Mark Printed
10215037	Prepetition Activity Notification	Smith, Robert	8/31/2024	8/31/2024	Received Money Pre-Petition (P2) Notification	B&W	Acme Law	Mark Printed

*Search Results*

7. From the Search Results, click on the Document link to view the notification letter with the claim(s) number(s);
8. The relevant notification date for purposes of calculating the six-month period is displayed in the Notified Date column.